

**Instructions for Making Gifts of Securities to the  
General Society of Mayflower Descendants**

**To Make Gifts of Securities:**

For donors intending to donate gifts of publicly traded securities (i.e. stocks, bonds, etc.) through electronic transfer to the General Society of Mayflower, please review the following instructions:

To make an electronic transfer:

- Notify the General Society of Mayflower Descendants Development Office of your intention to donate securities at:
  - 508-746-3188 x 21 or at [executivedirector@theMayflowerSociety.org](mailto:executivedirector@theMayflowerSociety.org)
- Instruct your broker to contact our office and we will provide the transfer information to them at that time.
- Please either call and share the following details, or return the form on the second page of this document including the amount and name of the security, the expected date of transfer and the delivering agent. We will notify our Broker of the upcoming securities transfer, and the pending wire transfer.

To make a gift via hand delivery or mail:

- Notify The Mayflower Society of your intention via phone or email, deliver the certificate should be delivered in good form and completed with the transferor's signature or with an executed stock power attached. Alternatively, please notify The Mayflower Society via phone or email, and then mail the securities via certified mail, including an executed stock power.
- Please note that all security transfers must be made in good form and all marketable securities received in good form will be sold on the day of receipt or the next business day, timing dependent.

**Contact Details:**

General Society of Mayflower Descendants Development Office  
18 Winslow Street, Plymouth, MA, 02361-3297, ATTN: Executive Director.  
508-746-3188 x 21 or at [executivedirector@theMayflowerSociety.org](mailto:executivedirector@theMayflowerSociety.org)

To make related gifts of mutual funds or a wire transfer, please contact Cheryl Soares at [executivedirector@themayflowersociety.org](mailto:executivedirector@themayflowersociety.org)

**GSMD Federal Tax Identification Number:** 63-6005641



### **Securities / Stock Gift Form for The Mayflower Society**

Please fill out this form and return it to Cheryl Soares  
([executivedirector@themayflowersociety.org](mailto:executivedirector@themayflowersociety.org), 508-746-3188 x 21). This will ensure your  
generous support is processed quickly and effectively.

NAME: \_\_\_\_\_

PHONE: \_\_\_\_\_

EMAIL: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

\_\_\_\_\_

GIFT DESIGNATION (General Fund, Meetinghouse, other): \_\_\_\_\_

IS THIS GIFT A PLEDGE PAYMENT?    Yes            No

STOCK NAME AND SYMBOL: \_\_\_\_\_

# SHARES OR VALUE: \_\_\_\_\_

BROKER NAME / PHONE:

\_\_\_\_\_

EXPECTED DATE OF TRANSFER: \_\_\_\_\_

ACKNOWLEDGEMENT PREFERENCE:

Name as entered as above: ☐    Alternative name: ☐ \_\_\_\_\_

In honor of/memory of: ☐ \_\_\_\_\_

Anonymous: ☐

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_